

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 31 May 2022

To the bondholders in:

ISIN: SE0012194165 – Nobina AB (publ) Maximum SEK 700,000,000 Senior Secured Floating Rate Green Bonds 2019/2024

NOTICE OF EARLY REDEMPTION

This notice of early redemption has been sent on 31 May 2022 to Holders directly registered as of 30 May 2022 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the holder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned issue of bonds (the “**Bonds**”) by Nobina AB (publ) (the “**Issuer**”) initially on 13 February 2019, in accordance with the terms and conditions for the Bonds (as amended and restated) (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The Issuer hereby gives notice to all Holders of the Issuer’s outstanding Bonds of exercise of its option for early redemption of the Bonds in full in accordance with Clause 12.3.2 of the Terms and Conditions. The early redemption date will fall on 10 June 2022 (the “**Early Redemption Date**”) and the Record Date for the early redemption will fall on 2 June 2022, *i.e.*, five (5) Business Days prior to the Early Redemption Date. As set out in the Terms and Conditions, all Bonds will be redeemed at 101.00 per cent. of the Nominal Amount (*i.e.* SEK 2,020,000 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

The redemption amount, together with accrued and unpaid interest, will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on the Record Date. In connection with the redemption, the Bonds will be delisted at Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at mattias.gelinder@nobina.com or +46 8 410 654 02

Nobina AB (publ)